

NATIONAL WESTERN ANNUITY/LIFE TRANSFER RULES

- AGENTS MAY CHANGE HIERARCHIES IF THEY HAVE BEEN CONTRACTED WITH THEIR EXISTING MGA FOR AT LEAST 12 MONTHS, *AND* THERE HAS BEEN NO PRODUCTION IN THE PAST 12 MONTHS. OTHERWISE A RELEASE WILL BE NEEDED.
- ALL NEW CONTRACTING FORMS ARE REQUIRED REGARDLESS OF TRANSFER METHOD.